

**EVERGREEN MAX CASH CAPITAL BERHAD (“EMCC” OR THE “COMPANY”)**

**INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF EMCC ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD**

---

*(Unless otherwise stated, all defined terms and abbreviations used in this announcement shall carry the same meaning as defined in the Prospectus dated 29 August 2023)*

On behalf of the Board, Mercury Securities wishes to announce the following with regards to the Listing:

**1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT**

**(i) Malaysian Public Balloting**

A total of 14,568 applications for 3,011,101,300 Issue Shares were received from the Malaysian Public for the 55,700,000 Issue Shares made available for application by the Malaysian Public, which represents an oversubscription rate of 53.06 times.

For the Bumiputera portion, a total of 4,596 applications for 656,830,800 Issue Shares were received, which represents an oversubscription rate of 22.58 times.

For the public portion, a total of 9,972 applications for 2,354,270,500 Issue Shares were received, which represents an oversubscription rate of 83.53 times.

**(ii) Eligible Persons**

The 27,900,000 Issue Shares made available for application by the Eligible Persons have been fully subscribed.

**(iii) Placement**

**(a) Selected investors**

The 44,600,000 Issue Shares and 43,000,000 Offer Shares made available by way of placement to selected investors have been fully placed out.

**(b) Selected Bumiputera investors**

The 139,400,000 Issue Shares made available by way of placement to selected Bumiputera investors approved by MITI have been fully placed out.

## 2. BASIS OF ALLOTMENT/ALLOCATION FOR THE MALAYSIAN PUBLIC BALLOTING

The basis of allotment/allocation of 27,850,000 Issue Shares to 2,792 Bumiputera applicants is as follows:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	Percentage over Total Shares Allotted
From	To			%			%
100	900	110	50	45.45	100	5,000	0.02
1,000	1,900	53	28	52.83	1,000	28,000	0.10
2,000	2,900	52	28	53.85	2,000	56,000	0.20
3,000	3,900	40	22	55.00	3,000	66,000	0.24
4,000	5,900	119	68	57.14	4,000	272,000	0.98
6,000	10,900	265	155	58.49	5,000	775,000	2.78
11,000	19,900	372	221	59.41	6,000	1,326,000	4.76
20,000	49,900	1,287	777	60.37	7,000	5,439,000	19.53
50,000	99,900	1,026	630	61.40	9,000	5,670,000	20.36
100,000	199,900	524	328	62.60	12,000	3,936,000	14.13
200,000	499,900	430	273	63.49	16,000	4,368,000	15.68
500,000	999,900	140	90	64.29	21,000	1,890,000	6.79
1,000,000	1,999,900	103	67	65.05	27,000	1,809,000	6.50
2,000,000	4,999,900	57	40	70.18	35,000	1,400,000	5.03
5,000,000	9,999,900	15	12	80.00	50,000	600,000	2.15
10,000,000	Above	3	3	100.00	70,000	210,000	0.75
		<u>4,596</u>	<u>2,792</u>			<u>27,850,000</u>	<u>100.00</u>

The basis of allotment/allocation of 27,850,000 Issue Shares to 2,103 public applicants is as follows:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	Percentage over Total Shares Allotted
From	To			%			%
100	900	66	10	15.15	100	1,000	0.00
1,000	1,900	136	13	9.56	1,000	13,000	0.05
2,000	2,900	104	12	11.54	2,000	24,000	0.09
3,000	3,900	79	10	12.66	3,000	30,000	0.11
4,000	5,900	269	38	14.13	4,000	152,000	0.55
6,000	10,900	727	110	15.13	5,000	550,000	1.97
11,000	19,900	743	120	16.15	6,000	720,000	2.59
20,000	49,900	2,608	446	17.10	7,000	3,122,000	11.21
50,000	99,900	1,984	360	18.15	9,000	3,240,000	11.63
100,000	199,900	1,940	371	19.12	12,000	4,452,000	15.99
200,000	499,900	1,391	279	20.06	16,000	4,464,000	16.03
500,000	999,900	552	116	21.01	21,000	2,436,000	8.75
1,000,000	1,999,900	291	73	25.09	27,000	1,971,000	7.08
2,000,000	4,999,900	183	73	39.89	35,000	2,555,000	9.17
5,000,000	9,999,900	77	46	59.74	50,000	2,300,000	8.26
10,000,000	Above	33	26	78.79	70,000	1,820,000	6.54
		<u>11,183</u>	<u>2,103</u>			<u>27,850,000</u>	<u>(i)100.00</u>

Note:

(i) Total amount does not add up due to rounding.

### 3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the placement, a total of 227,000,000 Shares (comprising 184,000,000 Issue Shares and 43,000,000 Offer Shares) (“**Placement Shares**”) have been allocated to a total of 729 investors, which include selected Bumiputera investors approved by MITI and selected investors. The distribution of the Placement Shares is as follows:

	<b>Aggregate No. of Placement Shares Allocated</b>	<b>Aggregate Percentage of the Total No. of Placement Shares Allocated</b>	<b>Approximate Percentage of Shareholding over the Enlarged Issued Share Capital of the Company Immediately after Completion of the IPO</b>
	<b>‘000</b>	<b>%</b>	<b>%</b>
Top placee	21,100	9.3	1.9
Top 3 placees	58,250	25.7	5.2
Top 5 placees	89,655	39.5	8.0
Top 10 placees	127,299	56.1	11.4
Top 25 placees	163,401	72.0	14.7

### 4. DISCLOSURE OF PLACEES WHO WILL BECOME SUBSTANTIAL SHAREHOLDERS OF EMCC ARISING FROM THE IPO

There is no placee who will become a substantial shareholder of EMCC arising from the IPO.

This announcement is dated 15 September 2023.